





Transacts Business on all Principal Exchanges

June 8, 2016

Scott Clark
Managing Director
Oppenheimer & Co. Inc.
85 Broad St, 23rd Floor
New York, NY 10004

Keyvan Samini Chief Financial and Strategy Officer Morfis Semiconductor, Inc. 36 Technology Drive, Suite 280 Irvine CA, 92618

Dear Keyvan:

I hope all is well with you. Congratulations on the sale of RFaxis' product lines to Skyworks. As the transaction was consummated within the tail period of Oppenheimer's engagement with RFaxis, please find attached an invoice for the transaction fee and expenses due to Oppenheimer from RFaxis under the terms of the engagement letter.

Please let me know if you have any questions.

Sincerely,

Scott Clark

Cc: Mike Neshat, CEO

Scott Clouk

Oppenheimer & Co. Inc. 85 Broad Street, 4th Floor New York, NY 10004

June 7, 2016

RFaxis Inc 7595 Irvine Center Drive, Suite 200 Irvine, CA 92618

Attention:

Mike Neshat Chairman & CEO

INVOICE # RFA11002-060216

Transaction Fee (Pursuant to agreement on June 24th 2014 & September 24th 2014)⁽¹⁾

750,000.00

 Out Of Pocket Expenses (Pursuant to agreement on June 24th 2014 & September 24th 2014)

Total Out Of Pocket Expenses

33,577.27

Less: Engagement Fee Credited Against Expenses
Out Of Pocket Expenses Remaining Balance

(\$12,500.00)

\$21,077.27

Total Amount Due

\$ 771,077.27

(1) Amount reflects minimum fee and is subject to increase based on the establishment of "Transaction Value" as defined in the engagement letter.

Tax I.D. #13-5657518

Or wire funds to:

US BANK, N.A. ST LOUIS MO 63101 ABA#: 081-000-210 SWIFT#USBKUS44

BEN Name: OPPENHEIMER & CO. INC

BEN A/C #: **152310861124** Details of Payment: F/B/O

(Please include the below information on the wire detail area for the reference) Acct #: X98-0857005-00, SYNDICATE

CONTROL

Deal/Customer Name: RFaxis Inc





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Chairman & CEO

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